

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AMYRIS, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-11131 (TMH)

(Jointly Administered)

**NOTICE OF AMENDED<sup>2</sup> AGENDA FOR HEARING ON DECEMBER 20, 2023 AT 3:00  
P.M. (PREVAILING EASTERN TIME<sup>3</sup>) BEFORE THE HONORABLE THOMAS M.  
HORAN IN THE U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**This hearing will be conducted via Zoom only before the Honorable Thomas M. Horan, in  
the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup>  
Floor, Courtroom #7. All parties are expected to attend via Zoom.  
All participants must register at the Zoom link below.**

<https://debuscourts.zoomgov.com/meeting/register/vJtcmvpjIsHOwdr1ouDQKa3PPgdrWX3J4>

**MATTERS GOING FORWARD:**

1. Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors Brand Assets; (B) Approving Certain Bid Protections in Connection with the Debtors Entry into Any Potential Stalking Horse Agreements; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and [E] Granting Related Relief; and (II) An Order or Orders (A) Approving the Sale of the Debtors Brand Assets Free and Clear Of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed September 18, 2023, Docket No. [316](#)].

**Response Deadline:** December 18, 2023 [Docket No. [926](#)].

**Responses Received:**

- a. Limited Objection and Reservation of Rights of Sakana, LLC as to Debtors Motion for (I) An Order (A) Approving Bid Procedures for The Sale of The Debtors Brand Assets; (B) Approving Certain Bid Protections in Connection with The Debtors Entry into Any Potential Stalking Horse

<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/Amyris>. The location of Debtor Amyris Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> All motions and other pleadings referenced herein are available online at the following web address:  
<https://cases.stretto.com/Amyris>.

Agreements; (C) Scheduling The Auction and Sale Hearing; (D) Approving The Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) An Order or Orders (A) Approving The Sale of The Debtors Brand Assets Free and Clear of All Encumbrances; and (B) Approving The Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed December 11, 2023, Docket No. [878](#)].

- b. **Limited Objection to the Rose Inc. Sale, Demand for Adequate Assurance and Reservation of Rights of Quiet Logistics, Inc.** [Filed December 18, 2023, Docket No. [929](#)].
- c. **Limited Objection and Reservation of Rights of JVN Entertainment, Inc. and Jonathan Van Ness Relating to the JVN Consumer Brand Sale** [Filed December 18, 2023, Docket No. [931](#)].

**Related Documents:**

- a. [Signed] Order (A) Approving Bid Procedures for the Sale of the Debtors' Brand Assets; (B) Approving Certain Bid Protections In Connection with the Debtors' Entry Into Any Potential Stalking Horse Agreements; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and [E) Granting Related Relief [Filed October 16, 2023, Docket No. [553](#)].
- b. Notice of Extension of Certain Sale-Related Deadlines [Filed October 29, 2023, Docket No. [628](#)].
- c. Notice of Auction for the Debtors' JVN, Stripes, and Rose, Inc. Brand Assets [Filed December 10, 2023, Docket No. [861](#)].
- d. Notice of Filing of Successful Bidder and Auction Results for Sale of JVN Brand Assets [Filed December 14, 2023, Docket No. [908](#)].
- e. Notice of Filing of Successful Bidder and Auction Results for Sale of Pipette Brand Assets [Filed December 12, 2023, Docket No. [909](#)].
- f. Amended Notice of Filing of Successful Bidder and Auction Results for Sale of JVN Brand Assets [Filed December 12, 2023, Docket No. [911](#)].
- g. Amended Notice of Filing of Successful Bidder and Auction Results for Sale of JVN Brand Assets [Filed December 14, 2023, Docket No. [912](#)].
- h. Limited Objection to the JVN Consumer Brand Sale, Demand for Adequate Assurance and Reservation of Rights of Quiet Logistics, Inc. [Filed December 4, 2023, Docket No. [921](#)].
- i. Notice of Filing of Successful Bidder and Auction Results for Sale of Stripes Brand Assets [Filed December 15, 2023, Docket No. [923](#)].

- j. Notice of Filing of Successful Bidder and Auction Results for Sale of Rose Brand Assets [Filed December 15, 2023, Docket No. [924](#)].
- k. Notice of Hearing on Sale of the Debtors' JVN, Pipette, Rose and Stripes Brand Assets [Filed December 15, 2023, Docket No. [926](#)].
- l. **Notice of Filing of Revised Stripes Sale Order and Asset Purchase Agreement [Filed: 12/19/23] (Docket No. [958](#)).**
- m. **Declaration of Lorie Beers in Support of Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Brand Assets; (B) Approving Certain Bid Protections in Connection With the Debtors' Entry Into Any Potential Stalking Horse Agreements; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Brand Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed: 12/20/23] (Docket No. [962](#)).**
- n. **Notice of Filing of Revised Rose, Inc. Sale Order and Asset Purchase Agreement [Filed: 12/20/23] (Docket No. [963](#)).**
- o. **Certification of No Objection Regarding Notice of Filing of Successful Bidder and Auction Results for Sale of Pipette Brand Assets [Filed: 12/20/23] (Docket No. [964](#)).**

**Status:** This matter is going forward.

- 2. Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Lab-to-Market Assets; (B) Setting Minimum Reserve Price; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Lab-to-Market Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed December 14, 2023, Docket No. [917](#)].

**Response Deadline:** December 19, 2023.

**Responses Received:**

- a. **Limited Objection of Ad Hoc Cross-Holder Group to Debtors' Motion for an Order (I) Approving the Bid Procedures for the Sale of the Debtors' Lab-to-Market Assets; (B) Setting Minimum Reserve Price; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Lab-to-Market Assets Free and Clear of All Encumbrances; and (B)**

**Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed December 18, 2023, Docket No. [945](#)].**

**Related Documents:**

- a. Motion to Shorten Notice Period and Schedule Hearing with Respect to the Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Lab-to-Market Assets; (B) Setting Minimum Reserve Price; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Lab-to-Market Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed December 12, 2023, Docket No. [918](#)].
- b. [Signed] Order Shortening Notice Period and Scheduling Hearing With Respect to the Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Lab-to-Market Assets; (B) Setting Minimum Reserve Price; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Lab-to-Market Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed December 15, 2023, Docket No. [920](#)].
- c. Notice of Hearing re Debtors' Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Lab-to-Market Assets; (B) Setting Minimum Reserve Price; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Lab-to-Market Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed December 15, 2023, Docket No. [925](#)].
- d. **Certification of Counsel Regarding Debtors' Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Lab-To-Market Assets; (B) Setting Minimum Reserve Price; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Lab-To-Market Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed: 12/20/23] (Docket No. [965](#)).**

**Status: This matter is going forward. The Ad Hoc Cross-Holder Group's objection is resolved and the Debtors have submitted a Certification of Counsel with revised order which reflects the resolution. If the revised order is acceptable to the Court no hearing is needed on this matter.**

Dated: December 20, 2023

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ James E. O'Neill*

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